

CONFIDENTIALITY AGREEMENT

The undersigned acknowledges that the name of the Seller(s) (the "Seller", the "Owner") and certain confidential information, records, financial records, studies, and trade secrets and/or trade practices of Seller and the Business(es) (the "Business") listed below, will be revealed to the "Buyer". The Buyer also understands and acknowledges that New Deal Associates ("Broker", "New Deal Associates") has an agreement with the Seller and has been retained by the Seller(s) to sell the below listed Business and/or Property.

Disclosures pertaining to the listed Business will be given in **COMPLETE CONFIDENCE** and used for the sole purpose of assessing the possible purchase of any Business shown or listed through New Deal Associates.

I agree not to disclose any of the information given to me about any Business listed or shown by New Deal Associates, neither directly nor indirectly, to any third party, except support people (Attorney, Accountant) who can help me in assessing and evaluating the purchase of the below listed Business. I also agree I will not use, or assist others to use, any such information for competitive trade purposes, or to circumvent New Deal Associates in any transaction or contact with the Owner of the Business.

Material and information about the Business is provided by the Owner and is believed to be accurate for the purpose of evaluating the possible purchase of the Business. New Deal Associates does not guarantee the accuracy of any information disclosed or secured from the Seller and in no way will New Deal Associates or its Brokers warrant any assumptions as true and correct. I further understand that it is the responsibility of the Buyer to verify material and information during a due diligence process prior to the closing of the sale of the Business. **In the event I decide not to purchase the business, I understand it is the sole responsibility of the undersigned to return all documentation financial or otherwise that was provided to me and used to assess the business to the broker within 72 hours of that decision.**

I agree **NOT TO CONTACT** the Owner of the Business directly or indirectly through a third party and understand that all negotiations, inquiries, investigations, purchase offers and/or letters of intent **MUST BE MADE THROUGH THE BROKER.**

It is understood that this Agreement applies to any and all information supplied by New Deal Associates, both verbally and/or in writing. I further understand that neither the Seller, the Business, its officers, directors, nor New Deal Associates shall have any liability as a result of furnishing me the material included in and with this Confidentiality Agreement.

I fully understand that any breach of this Confidentiality Agreement will be harmful to Broker, New Deal Associates and the Seller of the Business and the Business itself.

I also agree that should I buy, lease, or come into possession or partial possession of the Business within 24 months from the Buyer's signature dated below, I will protect New Deal Associates' right to fee under New Deal Associates' agreement with the Seller. I understand that if I interfere in any way with New Deal's contractual right to fees from the Seller, I will be personally liable for payment of that fee. It is agreed, however, that if I make the purchase of the Business through New Deal Associates, I am not liable for a fee.

1. _____ Listing # _____ Date Shown _____
2. _____ Listing # _____ Date Shown _____

I Acknowledge That I Have Read And Understood The Terms Of This Agreement As Detailed Above.

Name: _____ (print) Signature: _____ Date _____

Address: _____

Phone: _____ Fax: _____ Cell: _____
(City) (State) (Zip)

E- Mail Address: _____ New Deal Broker: _____

NEW DEAL ASSOCIATES
5746 Union Mill Rd. #515, Clifton, VA 20124
Phone: 703 830-7033 Fax: 703 830-6655

New Deal Associates

Buyer Profile:

Name _____ Residence Phone () _____

Address _____ Office Phone () _____

City, State & Zip _____

Do You currently own a business and if so what type? _____

Current Occupation _____

General Business Experience _____

How do you plan to finance this purchase? _____

How much do you have available to invest in this venture (liquid)? _____

Do You Own A home? _____

Reason(s) why you are interested in buying a business _____

Have you been the subject of any bankruptcy filing, assignment for benefit of creditors or insolvency proceedings of any kind during the last five years , or with an attorney consulted or advisor regarding such proceedings?	Yes	No
	<input type="checkbox"/>	<input type="checkbox"/>

Have you made any representations you have made regarding yourself or your financial status that are not true?	<input type="checkbox"/>	<input type="checkbox"/>
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Is there any reason why you might be denied any of the necessary licenses or permits to operate this business?	<input type="checkbox"/>	<input type="checkbox"/>
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If You Have Answered "Yes" To Any Of The Above Questions, Please Give a Complete Explanation Below.

Signature

Date

I certify that the above information is true and correct and acknowledge receipt of a copy of this profile.



PERSONAL FINANCIAL STATEMENT

U.S. SMALL BUSINESS ADMINISTRATION

As of _____, _____

Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock, or (4) any person or entity providing a guaranty on the loan.

Name _____ Business Phone _____

Residence Address _____ Residence Phone _____

City, State, & Zip Code _____

Business Name of Applicant/Borrower _____

ASSETS		(Omit Cents)	LIABILITIES		(Omit Cents)
Cash on hand & in Banks	\$	_____	Accounts Payable	\$	_____
Savings Accounts	\$	_____	Notes Payable to Banks and Others	\$	_____
IRA or Other Retirement Account	\$	_____	(Describe in Section 2)		
Accounts & Notes Receivable	\$	_____	Installment Account (Auto)	\$	_____
Life Insurance-Cash Surrender Value Only	\$	_____	Mo. Payments \$ _____		
(Complete Section 8)			Installment Account (Other)	\$	_____
Stocks and Bonds	\$	_____	Mo. Payments \$ _____		
(Describe in Section 3)			Loan on Life Insurance	\$	_____
Real Estate	\$	_____	Mortgages on Real Estate	\$	_____
(Describe in Section 4)			(Describe in Section 4)		
Automobile-Present Value	\$	_____	Unpaid Taxes	\$	_____
Other Personal Property	\$	_____	(Describe in Section 6)		
(Describe in Section 5)			Other Liabilities	\$	_____
Other Assets	\$	_____	(Describe in Section 7)		
(Describe in Section 5)			Total Liabilities	\$	_____
Total	\$	_____	Net Worth	\$	_____
			Total	\$	_____

Section 1. Source of Income	Contingent Liabilities
Salary	As Endorser or Co-Maker
Net Investment Income	Legal Claims & Judgments
Real Estate Income	Provision for Federal Income Tax
Other Income (Describe below)*	Other Special Debt

Description of Other Income in Section 1.

*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

Section 2. Notes Payable to Banks and Others. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral

Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

Section 4. Real Estate Owned. (List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

Section 5. Other Personal Property and Other Assets. (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency)

Section 6. Unpaid Taxes. (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

Section 7. Other Liabilities. (Describe in detail.)

Section 8. Life Insurance Held. (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries)

I authorize SBA/Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001).

Signature: _____ Date: _____ Social Security Number: _____

Signature: _____ Date: _____ Social Security Number: _____

PLEASE NOTE: The estimated average burden hours for the completion of this form is 1.5 hours per response. If you have questions or comments concerning this estimate or any other aspect of this information, please contact Chief, Administrative Branch, U.S. Small Business Administration, Washington, D.C. 20416, and Clearance Officer, Paper Reduction Project (3245-0188), Office of Management and Budget, Washington, D.C. 20503. **PLEASE DO NOT SEND FORMS TO OMB.**